



## THE EUROPEAN APPROACH FOR EXASCALE AGES

#### THE ROAD TOWARD SOVEREIGNTY

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Chairman of the Board

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#### THE EUROPEAN COMMISSION & HPC



#### European Commission President Jean-Claude Juncker

« Our ambition is for Europe to become one of the top 3 world leaders in high-performance computing by 2020 » Paris, 27 October 2015



#### Vice President Andrus Ansip

« I encourage even more EU countries to engage in this ambitious endeavour »

#### Digital Day Rome, 23 March 2017

Ministers from seven MS (France, Germany, Italy, Luxembourg, Netherlands, Portugal and Spain) sign a declaration to support the next generation of computing and data infrastructures





# THE PRESIDENT OF THE EUROPEAN UNION HAS SET NEW AMBITIONS SEPTEMBER, 16TH, 2020



#### Ursula Von Der Lyen State of the Union Brussels – September, 16<sup>th</sup>, 2020

- NextGenerationEU is also a unique opportunity to develop a more coherent European approach to connectivity and digital infrastructure deployment.
- None of this is an end in itself it is about Europe's digital sovereignty, on a small and large scale.
- In this spirit, I am pleased to announce an investment of 8 billion euros in the next generation of supercomputers - cutting-edge technology made in Europe.
- And <u>we want the European industry to develop our</u> <u>own next-generation microprocessor</u> that will allow us to use the increasing data volumes energyefficient and securely.
- This is what <u>Europe's Digital Decade</u> is all about!

https://ec.europa.eu/commission/presscorner/detail/en/SPEECH\_20\_1655

#### **EPI OBJECTIVES**

European Processo

eD

- Overall: Develop a complete EU designed high-end microprocessor, addressing Supercomputing and edge-HPC segments
- Short-term objective
  - supply the EU-designed microprocessor to empower the EU Exascale machines
- Long-term objective
  - Europe needs a sovereign (=not at risk of limitation or embargo by non-EU countries) access to high-performance, low-power microprocessors, from IP to products
- EPI has been set to fulfil this objective
- EPI has to cover all Technical Readiness levels (TRL)
  - TRL 1-3 are for long-term objectives (EU IP)

\*and\*

TRL 4-9 are for short to mid-term objectives (decade) with products designed in EU





#### 27 PARTNERS FROM 10 EU COUNTRIES





# FROM IPRTOPRODUCTSFROM EPITOSIPEARL

- SIPEARL is
  - Incorporated in EU (France)
  - the industrial and business 'hand' of EPI
  - the Fabless company
- licence of IPs from the partners
- develop own IPs around it
- licence the missing components from the market
- Raise in equity the missing budget (~100M€)
- generate revenue from both the HPC, IA, server and eHPC markets
- integrate, market, support & sell the chip
- work on the next generations Copyright © European Processor Initiative 2020.





#### FROM OBJECTIVES TO ROADMAP, FROM ROADMAP TO PRODUCTS



# TECHNOLOGY PART I – EXASCALE SUPERCOMPUTERS





#### HPC BEFORE ARTIFICIAL INTELLIGENCE





#### HPC WITH ARTIFICIAL INTELLIGENCE





#### HPC & AI AT EXASCALE: IT'S ALL ABOUT WORKFLOWS (1/3)





#### HPC & AI AT EXASCALE: IT'S ALL ABOUT WORKFLOWS (2/3)





#### HPC & AI AT EXASCALE: IT'S ALL ABOUT WORKFLOWS (3/3)



# TECHNOLOGY PART II – EXASCALE MICROPROCESSORS



#### CONSEQUENCES

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#### General Purpose Processors have to be more open

# The race to FLOPS is now in the accelerators area







#### SO... WHAT TO EXPECT FROM AN EXASCALE GENERAL PURPOSE PROCESSOR?

- World class manufacturing process (7nm or better)
- Need best excellent FP64 performances. But no need to try to compete with specialized devices like GPUs
- Need extreme flexibility and performances on external links
  - HBM 2e / 3
  - \*and\* DDR 5
  - \*and\* PCIe G5
  - \*and\* CXL
- Transparent integration in end-to-end dataflow : IoT  $\leftarrow \rightarrow$  Edge  $\leftarrow \rightarrow$  Datacenter  $\leftarrow \rightarrow$  Cloud
  - Easy to port / optimize
  - Opensource tools
  - Unified development tools



#### CURRENT LANDSCAPE FOR HPC GPP









Cryptographic ASIC (EU Sovereignty)

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## **PERSPECTIVES AND CHALLENGES**





#### **EPI DELIVERS!**

- The expertise for developing high-end and complex processing units in Europe, after decades of dis-investment
- A General Purpose Processor for HPC machines can be developed in EU by a EU Company (SiPearl)
- We'll be ready to move to the next step: engage on the development on a general purpose processor.





#### CHALLENGES?



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#### DATAFLOW UNIQUE ARM/NVIDIA COMBINATION FROM DATA CREATION UP TO DATACENTER AND CLOUD?

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## THANK YOU FOR YOUR ATTENTION





