EUROPEAN PROCESSOR INITIATIVE: The EuroHPC Industrial Cornerstone

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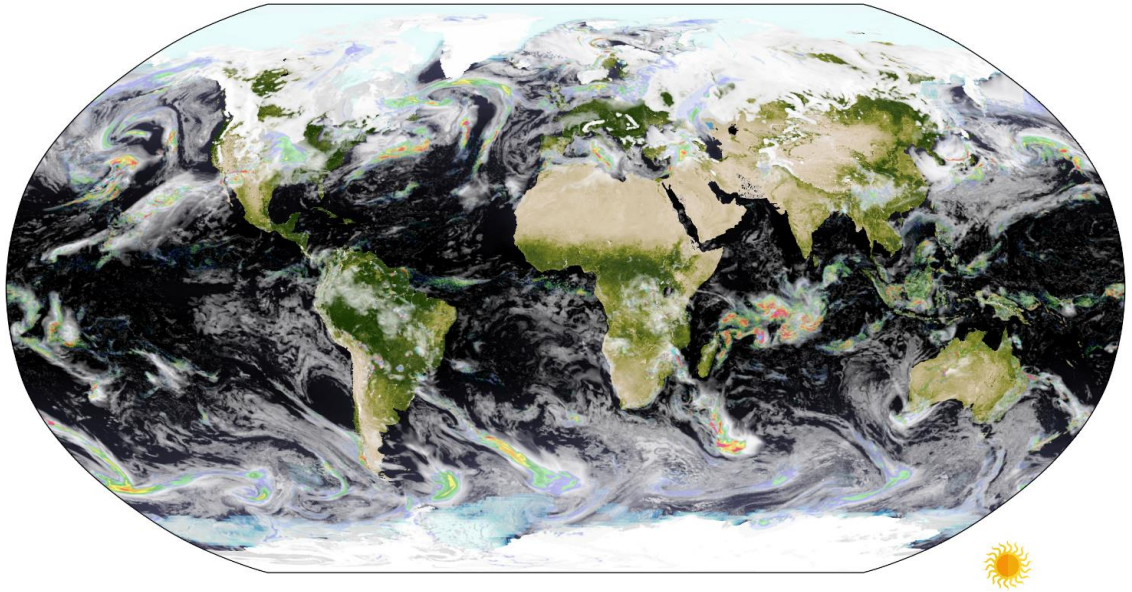
European Processor Initiative

THE STRATEGIC INTERPLAY

DRIVERS OF THE EPI PROPOSAL (1)

Societal challenges

- Aging population
- Climate change
- Cybersecurity
- Increasing energy needs
- Intensifying global competition
- Sovereignty (data, economical, embargo)



Image/video: courtesy of P.L.Vidale, M.J. Roberts, G.Perez, NCAS, Met Office, University of Reading

DRIVERS OF THE EPI PROPOSAL (1)

- HPC can save billions by helping us to adapt to climate change
- HPC can improve human health by enabling personalized medicine
- HPC can improve fuel efficiency of aircraft & help design better wind turbines
- HPC can help us to understand how the human brain works

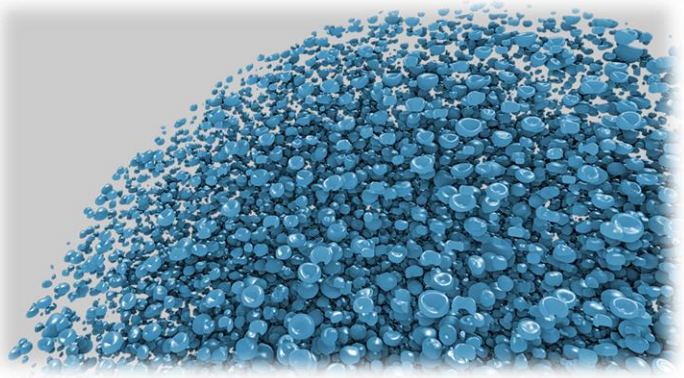


Image courtesy of Petros Koumoutsakos, ETH Zurich

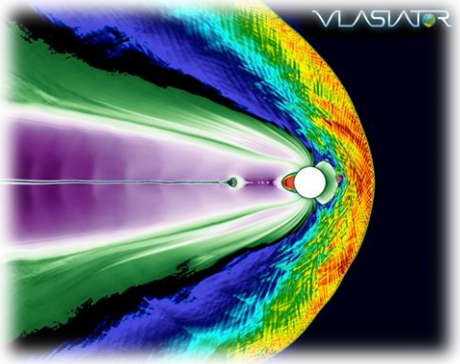


Image courtesy of Minna Palmroth, University of Helsinki

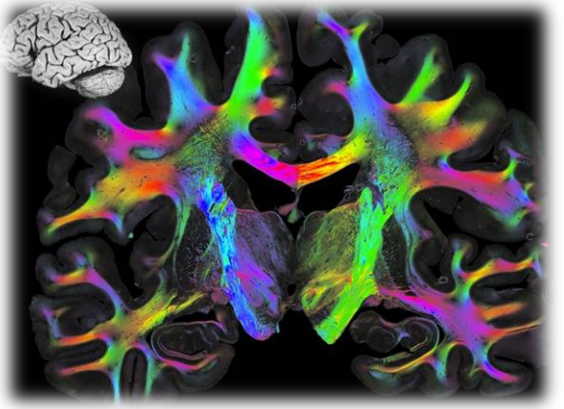


Image courtesy of Axer & Amunts, INM-1, Forschungszentrum Jülich

H2020 FPA

- H2020 : Framework Partnership Agreement in European low-power microprocessor technologies
- Challenge
- .."foster an HPC ecosystem capable of developing new European technology such as low power HPC chips“…

- Expected Impact:
  - Strengthening the competitiveness and leadership of the European industry & science, in particular the European technology supply, in low-power microprocessor technologies for HPC, Big-Data and other emerging applications.
  - Potential for European microprocessor technology with drastically better performance/power ratios compared to current offerings for HPC, Big-Data and emerging applications.
  - Covering important segments of the broader and/or emerging HPC and Big-Data markets

EUROHPC DECLARATION

- March 2017, Rome: EC launched the ***EuroHPC declaration***

- Agreement of signatory countries to commit to work together with each other and with the EC to acquire, build and deploy an integrated world-class High Performance Computing infrastructure in Europe

- January 2018: EC proposal to invest jointly with Member States €1 billion in world-class European supercomputers through a new legal and funding structure – the EuroHPC Joint Undertaking.

EUROHPC JU

- Legal instrument that allows the EU, Member States and associated countries and private partners to:
  - efficiently combine joint procurement and ownership of supercomputers
  - make joint investments in the development of leading technology, software and applications in Europe
- FOCUS:
  - **INFRASTRUCTURE**
  - **R&I**

EUROHPC JU PARTICIPATING STATES

EUROHPC JU FOCUS

- Acquisition of world-class supercomputers, including
  - at least two petascale systems
  - two pre-exascale systems
  - Providing access to this new European supercomputing infrastructure to users from academia, industry and small and medium-sized enterprises, and the public sector, no matter where they are located in the EU.
- The Joint Undertaking will support the ***European Processor Initiative*** to develop, using European technologies, the low-power microprocessors needed to power supercomputers. This will make Europe less reliant on foreign technology in a field that is essential for many areas of the digital economy in high-performance computing and beyond

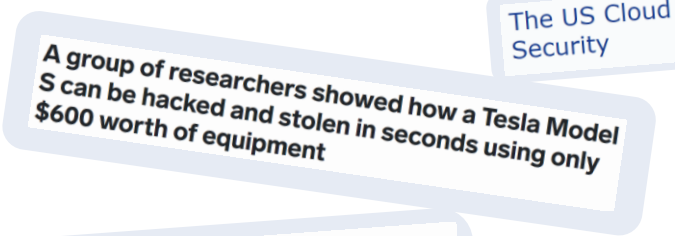
EUROHPC JU FOCUS

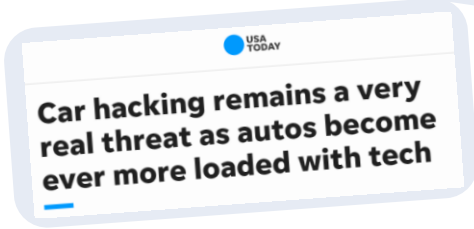
- Support the development of world-class scientific, public sector and industrial applications through ***Centres of Excellence in HPC applications***
- Support the creation and coordination of national ***HPC Competence Centres*** across the EU
  - training and outreach activities for academic and industrial public sector
  - target small and medium-sized enterprises, providing them access to new applications and services, and increasing their innovation capability.

WHY EUROPE NEEDS ITS OWN PROCESSORS

- Processors now control almost every aspect of our lives
- **Security** (back doors etc.)
- Possible **future restrictions on exports to EU** due to increasing protectionism
- **A competitive EU supply chain** for HPC technologies will create jobs and growth in Europe
- Sovereignty (data, economical, embargo)

The US Cloud Act v The EU's GDPR - Data Privacy & Security





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WE GO BEYOND THAT…

DRIVERS OF THE EPI PROPOSAL (2)

- Connected mobility & ***A**utonomous **D**riving computing needs beyond 2023*
- Develop customized processors able to meet the performance needed for autonomous vehicles that would offer:
  - implementation of vehicle perception tasks in real-time in a fail-operational manner
  - increased computing performance, fail-operational, functional safety, cyber-security and real-time behaviour (RT)
  - compute resources with the same characteristics as their “big brothers” in exascale class supercomputers
- Sovereignty (data, economical, embargo)
- EU car manufacturing supremacy

DRIVERS OF THE EPI PROPOSAL (3)

- Servers and Cloud Low Power CPU needs:
  - energy efficiency - lower power consumption
  - new generation of secure and safety-aware virtualization capabilities
- Sovereignty (data, economical, embargo)

European Processor Initiative

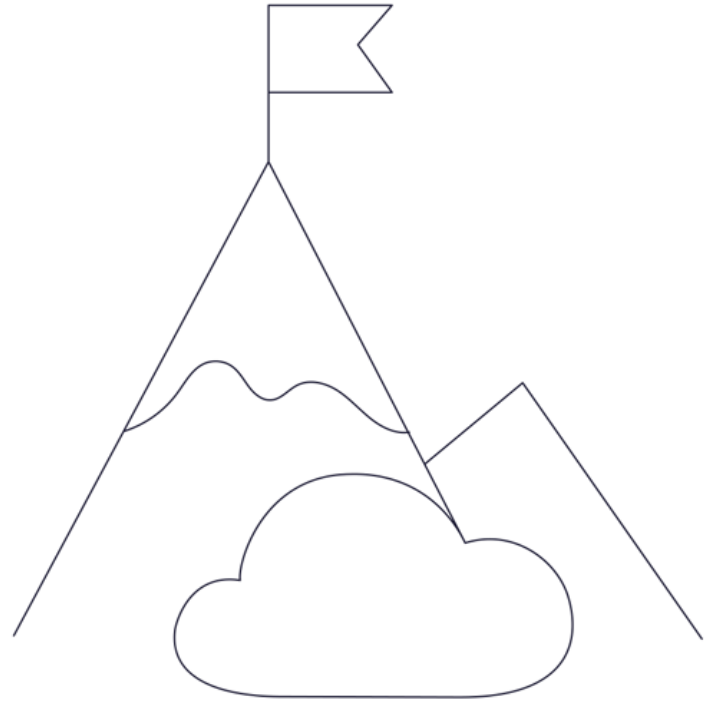
EUROPEAN PROCESSOR INITIATIVE

- High Performance General Purpose Processor for HPC
- High-performance RISC-V based accelerator
- Computing platform for autonomous cars

- Will also target the AI, Big Data and other markets in order to be economically sustainable

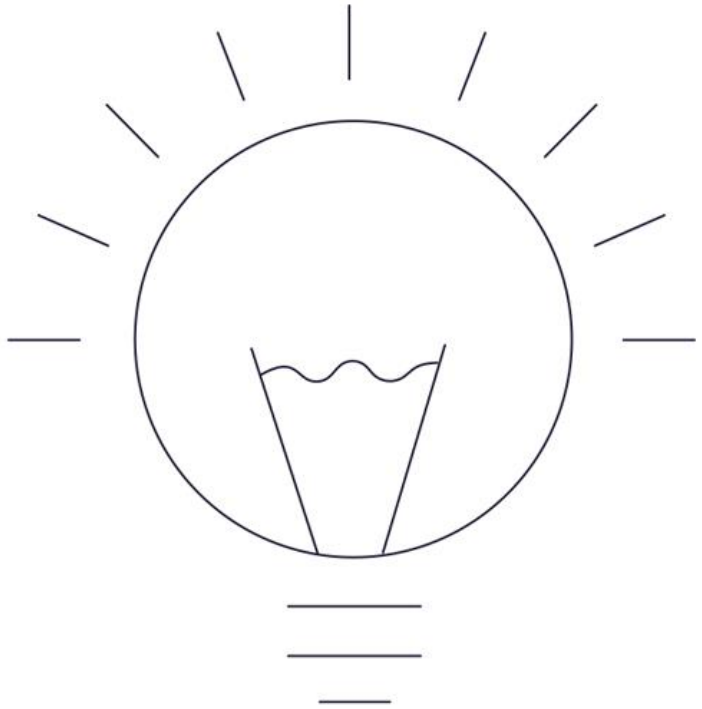
MISSION

- European independence in High Performance Computing Processor Technologies
- EU Exascale machine based on EU processor by 2023
- Based on solid, long-term economic model, Go beyond HPC market
- Address the needs of European industry (car manufacturing market)
- End-to-end data security



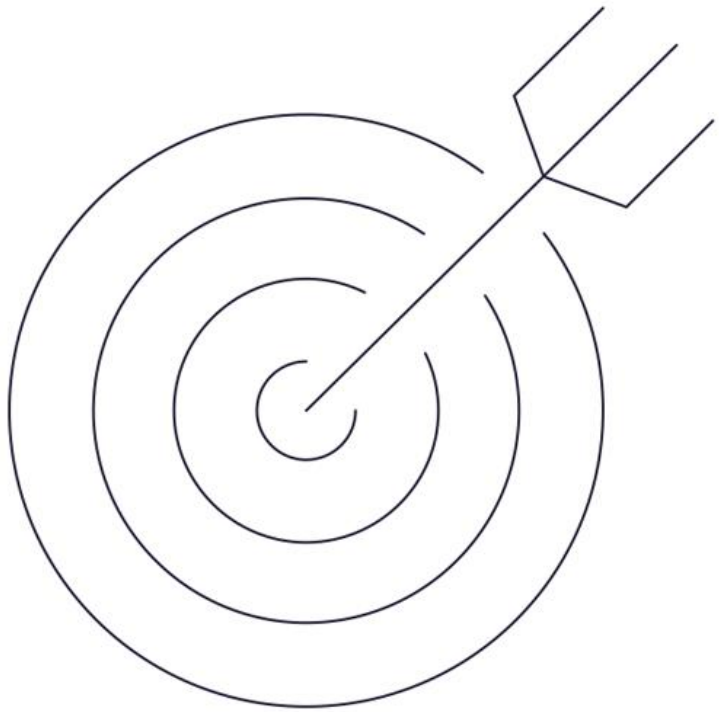
VISION

- High Performance Computing needs for Exascale machines beyond 2022
- Connected mobility & Autonomous Driving computing needs beyond 2023
- Low power CPU needs for Servers and Cloud
- Other markets under exploration (Server and Cloud)



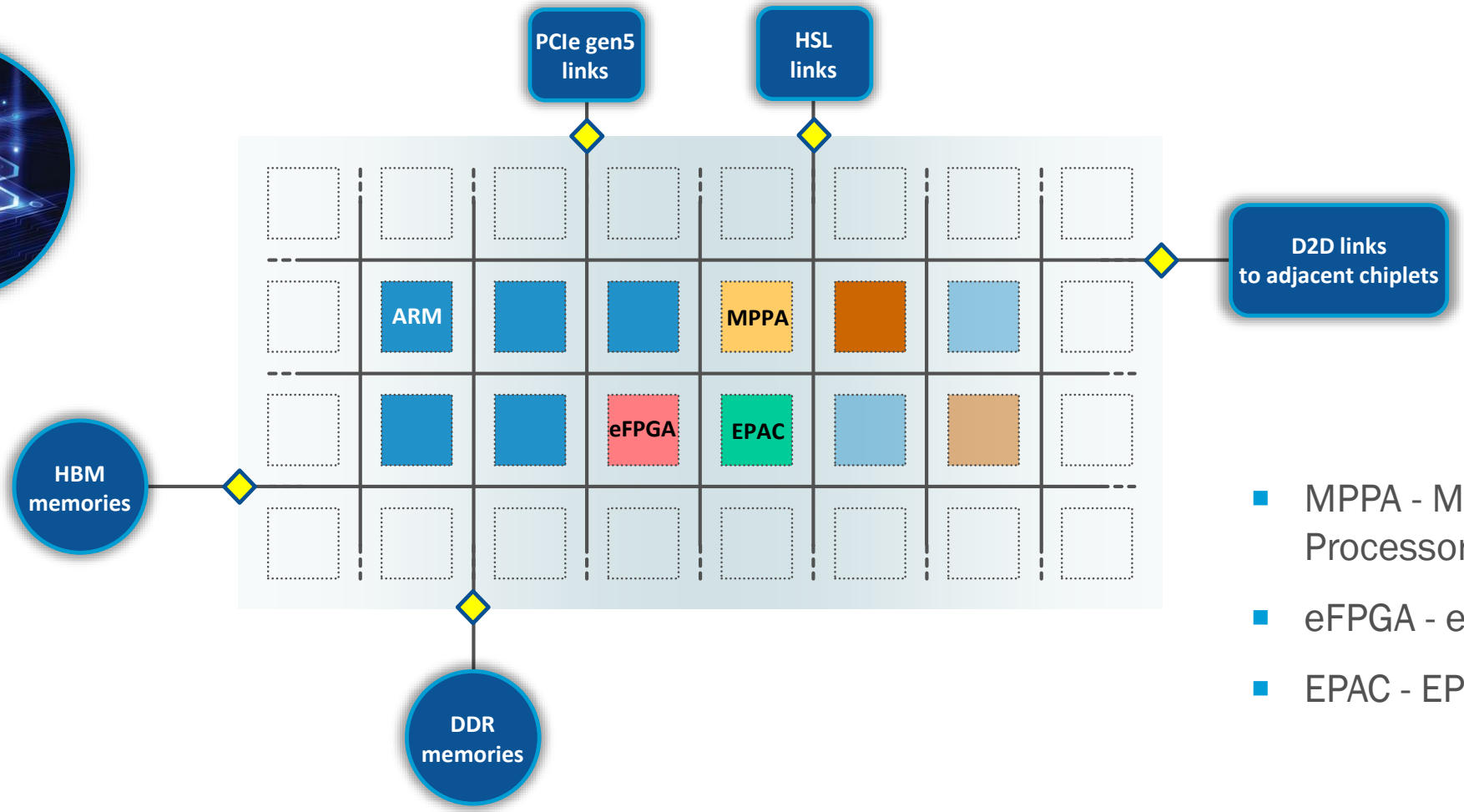
EXPECTED IMPACT

- Strengthening the competitiveness and leadership of European industry and science
- European microprocessor technology with drastically better performance/power ratios
- Tackling important segments of broader and/or emerging HPC and Big-Data markets



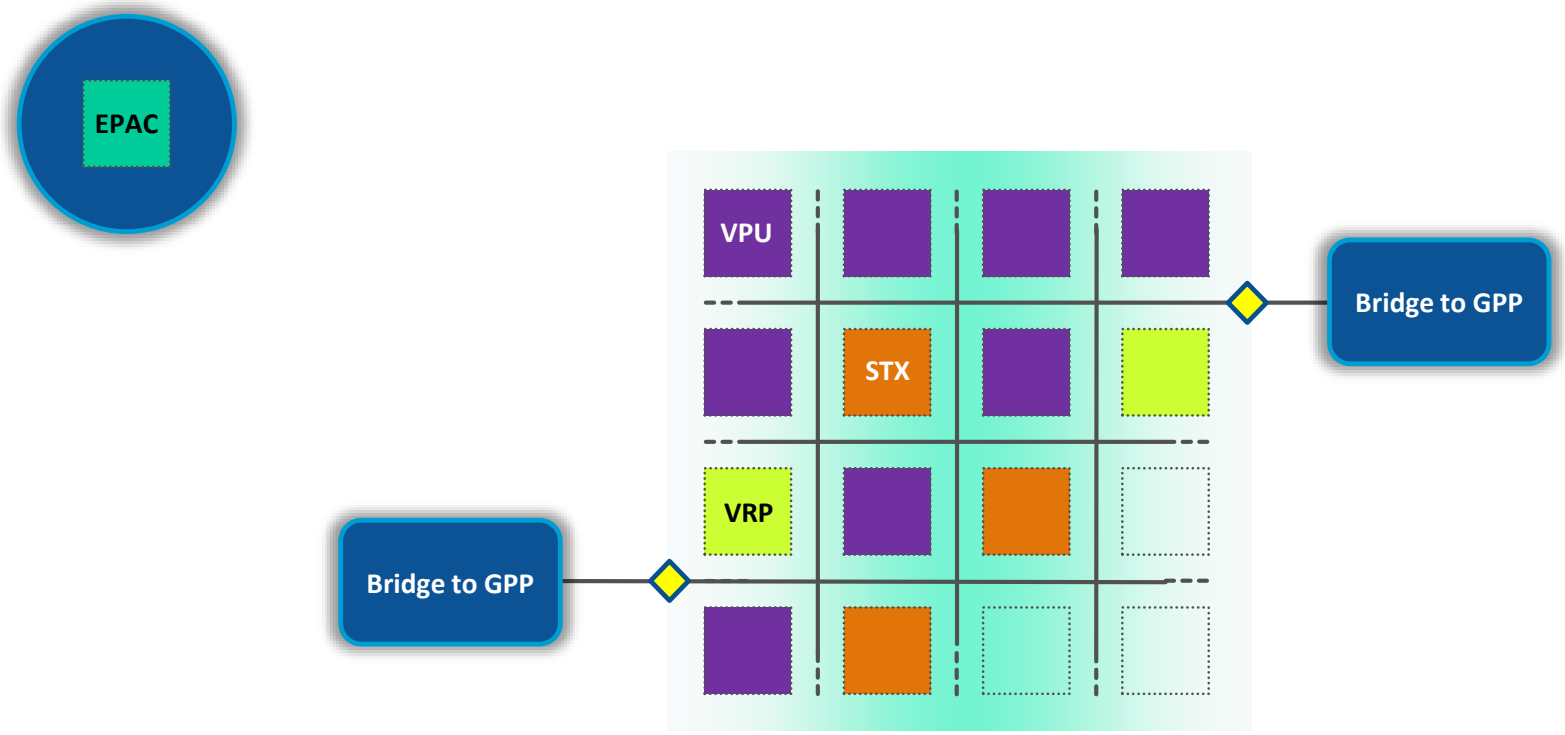
COMMON PLATFORM

GPP AND COMMON PLATFORM ARCHITECTURE



- MPPA - Massively Parallel Processor Array
- eFPGA - embedded FPGA
- EPAC - EPI Accelerator

EPAC – RISC-V ACCELERATOR

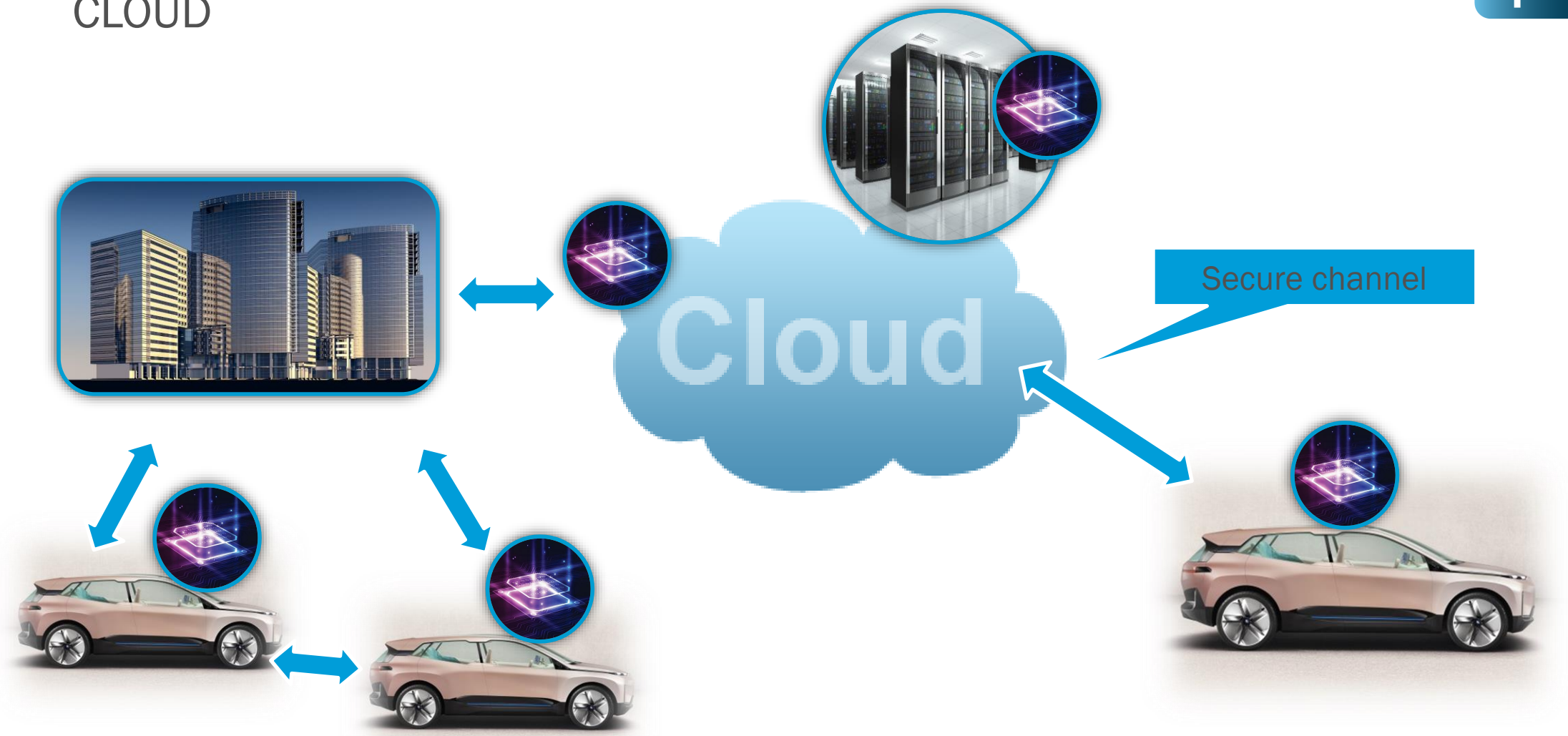


- EPAC - EPI Accelerator
- VPU – Vector Processing Unit
- STX – Stencil/Tensor accelerator
- VRP - VaRiable Precision co-processor

EPI AUTOMOTIVE

- Autonomous driving systems
- Connected mobility
- EPI: A powerful data fusion platform – the automotive embedded HPC platform
- EPI heterogeneous multicore architecture can provide enough performance and low power consumption in parallel

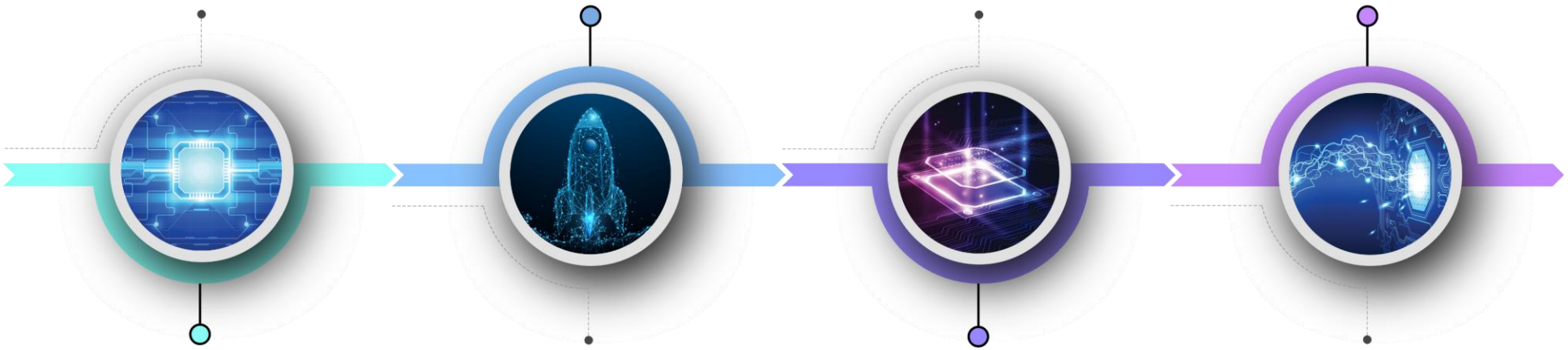
END2END SECURITY - FROM THE AUTOMOTIVE SYSTEM TO THE CLOUD



EPI ROADMAP

European Processor Initiative

EPI IP's Launch Pad & Pan European Research Platform for HPC and AI



2021

Rhea Family - Gen1 GPP

EPI Common Platform
ARM & RISC-V
External IPs
•
HPC System PreExascale
Automotive PoC

2021-2022

2022-2023

Cronos Family - Gen2 GPP

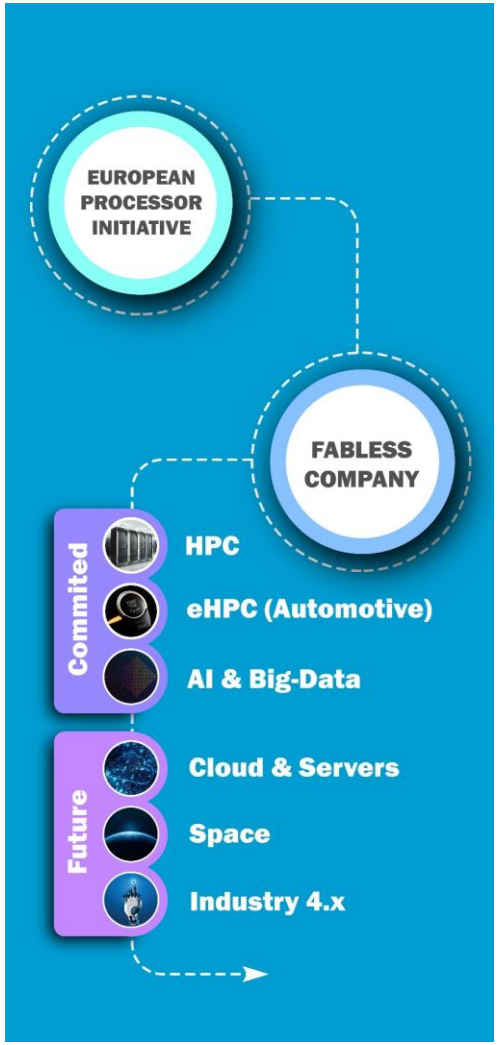
EPI Common Platform
ARM & RISC-V
•
HPC System Exascale
Automotive CPU

Gen3 GPP Family

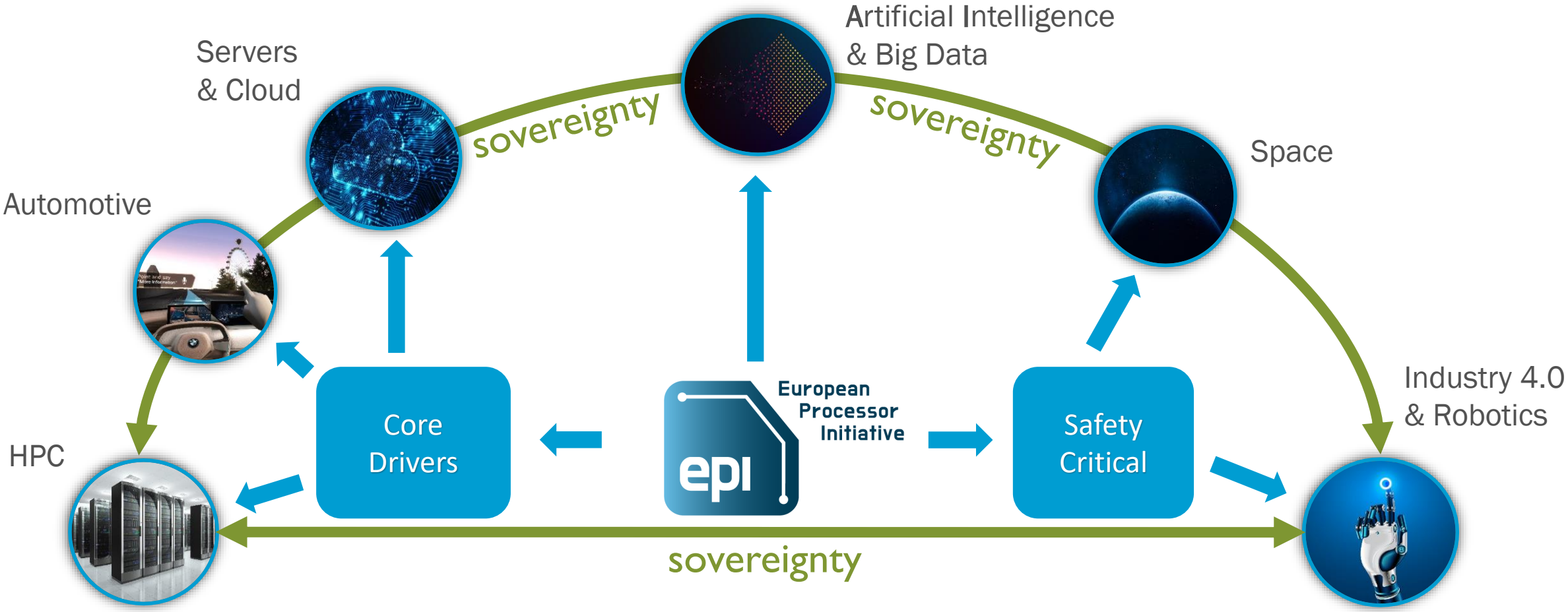
2024-...

EPI FABLESS COMPANY

- EPI's Fabless company
  - licence of IPs from the partners
  - develop own IPs around it
  - licence the missing components from the market
  - generate revenue from both the HPC, AI, server and eHPC markets
  - integrate, market, support & sales the chip
  - work on the next generations



SCALABILITY ALLOWS WIDE MARKET POTENTIAL COVERAGE



TO CONCLUDE

- HPC is crucial to resolve societal challenges and preserve European competitiveness
- Europe is going in the right direction with EuroHPC. This must be sustained in the long-term
- The chip design effort must continue for the EU's security and competitiveness, and should create a processor ecosystem covering IoT, servers, cloud, autonomous connected vehicles and HPC

www.european-processor-initiative.eu